



AFRICAN EXPORT-IMPORT BANK BANQUE AFRICAINE D'IMPORT-EXPORT

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3rd March 2017

Dear Shareholder,

Notice Convening the Twenty-Fourth Annual General Meeting of Shareholders of The African Export-Import Bank (AFREXIMBANK)

On behalf of the Board of Directors, we are pleased to inform you that the Twenty-Fourth Annual General Meeting of Shareholders of the Bank will be held at the Kigali Convention Centre, Kigali, Rwanda, on Saturday 1st July 2017, starting at 10:00 hrs. The provisional Agenda is as stated below:

OPENING SESSION

1. Welcome Remarks by the out-going Chairman of the General Meeting.
2. Report of the President of Afreximbank on the Activities of the Bank in 2016.
3. Opening Statement by a high authority of the host-state.
4. African Leaders Round Table.
5. Signing Ceremony.

BREAK

FORMAL SESSION

1. Adoption of the draft Agenda.
2. Election of the Chairman and the Vice-Chairman of the General Meeting.
3. Matters arising from the Minutes of the 23rd Annual General Meeting.
4. Review of the Bank's Annual Report and audited Financial Statements as at 31st December 2016, the report of the Audit Committee, the report of the External Auditors, the appointment and remuneration of the External auditors.
5. Election of Directors.



6. Any Other Business.
7. Closing remarks of the President of the Bank.
8. Date and venue of the Next General Meeting.
9. Vote of Thanks.

Distinguished Shareholder, the upcoming Annual General Meeting is the standard statutory meeting during which you will be requested to approve the annual report and the audited financial statements for the year to 31st December 2016, including the reports of the external auditors and the Audit Committee of the Board. The audited financial statements along with the annual report will be forwarded to you as soon as they are approved by the external auditors and the Board of Directors. Enclosed are the minutes and resolutions of the 23rd Annual General Meeting held at Beau Vallon, Seychelles, on 23rd July 2016.

24th Annual General Meeting and Related Activities:

The main theme of the activities associated with the 24th Annual General Meeting is *"Trade & Economic Transformation"*, the objective being to provide an important platform for shareholders to discuss and propose solutions in support of growth and structural transformation of African Economy. Accordingly, the following events have been scheduled in conjunction with the 24th Annual General Meeting:

- On Wednesday 28th June 2017, a Seminar will be held on the theme: *"Trade as a catalyst for Industrializing in Africa"*. The formal opening of the seminar will be at 08:30 am, followed by plenary sessions.
- On Thursday 29th June 2017, the second day of Seminar will be held on the theme: *"Boosting Intra-African Trade for Regional Integration"*. Two side sessions will be held on the themes: *"Trade Finance in an increasingly challenging global compliance environment: Lessons from Sudan in the aftermath of sanctions"* and *"Lessons from Afreximbank Central Bank Deposit Programme (CENDEP)"*.



- On Friday 30th June 2017,7 the Bank's Advisory Group on trade finance will deliberate on the theme: *"African Trade and Development in a world of rising Protectionism"*. The Meeting will be followed in the afternoon by the formal launching of the trade Exhibition and the Investment Forum on the theme: *"Investment Opportunities to deepen integration within the East African Community (EAC)"*.

The titles of the various presentations, the themes of the round-table discussions, the details of the presenters, round-table panelists, moderators and Chairpersons will be published on the Annual General Meeting website: www.events.afreximbank.com (under the heading "Programme of 23rd Advisory Group Meeting/Seminars").

You are kindly requested to complete the online pre-registration forms available on: www.events.afreximbank.com, indicating the name of your representative at the meeting. In respect of accommodation, delegates and participants to all events of the General Meeting week, including the formal session of the General Meeting on Saturday 1st July 2017, are requested to make online reservations at the Radisson Blu Kigali and Park Inn by Radisson at which block bookings have been made. Please note that the Radisson Blu is part of the Kigali Convention Centre Complex where the Annual General Meeting and all related activities will take place, while the Park Inn by Radisson is located at 15 Minutes driving distance from the Convention Centre. Discounted rates have been negotiated in both hotels for participants, on a bed and breakfast basis as follows:

Radisson Blu: US\$ 250 for the Standard Room and US\$ 300 for a Business Class room;

Park Inn by Radisson: US\$ 150 for the Standard Room and US\$ 180 for a Suite.



Discounted rates have also been negotiated for participants with other hotels including Marriott & Serena, both of which are located at 20 Minutes driving distance from the Kigali Convention Centre. The negotiated rates are as follows:

Marriott: US\$ 183 for the Standard Room and US\$ 430 for a Suite.

Serena: US\$ 250 for the Standard Room and US\$ 315 for a Junior Suite.

Further details of the hotels and the room rates are available on the Annual General Meeting website: www.events.afreximbank.com (see Hotels Info). To ensure room availability, delegates are advised to make reservations on or before 10th May 2017. The organizers cannot guarantee room availability for late bookings.

With regard to the formal session of the Annual General Meeting on Saturday 1st July 2017, a specimen proxy form should be downloaded on-line from the same website (see Downloads), completed, duly executed and returned by email to the details below and on-line. All shareholder representatives will be required to produce credentials, including the original proxy form, authorizing them to attend the formal session of the Annual General Meeting. The original executed proxy forms should be presented at registration or sent by courier to the address below. Delegates are required to submit their registration forms not later than 10th May 2017 to avoid disappointment.

Given the importance the organizers and the authorities of Rwanda are giving to the events, the Board strongly encourages a strong and high-level presence by delegates to all the meeting events which start from Wednesday 28th June 2017. Delegates are accordingly advised to plan their journey with a view to arriving in Kigali, Rwanda, not later than Tuesday 27th June 2017.

The host Country will arrange a one day excursion programme on 2nd July 2017. Delegates are strongly encouraged to take part in the excursion and to indicate so on the registration form.



Please note that delegates will be issued a visa upon arrival at Rwanda International Airport. However, to facilitate the visa clearance on arrival, you are kindly requested to register no later than 10th May 2017 to enable the immigration authorities to take all necessary steps to facilitate the visa clearance on arrival and to organize the necessary logistical arrangements.

Please accept, Distinguished Shareholder, the assurances of the highest consideration of the Board of Directors of the Bank.

Yours sincerely,


George Elombi
Executive-Secretary

N.B.:

Please complete the delegate on-line forms available on: www.events.afreximbank.com and also send copies, including the executed proxies to the following emails: gchihota@afreximbank.com; jmotsebo@afreximbank.com; aallam@afreximbank.com; bnawar@afreximbank.com; asultan@afreximbank.com; and mkolta@afreximbank.com.

Originals of completed registration forms and the executed proxy should be handed at the meeting venue on registration in Kigali or sent earlier by courier to the following address: African Export-Import Bank, 72 (B) El-Maahad El-Eshteraky Street, Heliopolis, Cairo 11341, Egypt, Attention: Executive-Secretary.

ENCLOSURES:

1. The Minutes and Resolutions of the 23rd Annual General Meeting;
2. The Proxy Form; and
3. The Registration form.



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(AFREXIMBANK)

24th Annual General Meeting
Kigali Convention Centre, Rwanda
Date: July 1st , 2017

24^{ème} Assemblée Générale Annuelle
Kigali Convention Centre, Rwanda
Date: 1er juillet 2017

Registration / Inscription
Delegate/ Délégué

Name/Nom (Mr/Mrs/Ms/Dr):

Institution:

Country/Pays:

Position/Titre:

Full Mailing Address/ Adresse Complète:

Telephone/Téléphone:

Telefax/Téléfax:

Email:

Arrival Date/Date d'Arrivée:

Time/Heure:

Flight No./Vol no.:

Departure Date/Date de Départ:

Time/Heure:

Flight No./Vol no.:

Address/Hotel in Kigali / Adresse/Hôtel à Kigali :



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24th Annual General Meeting
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Date: July 1st , 2017

24^{ème} Assemblée Générale Annuelle
Kigali Convention Centre, Rwanda
Date: 1er juillet 2017

Registration / Inscription

Observer / Observateur

Name/Nom (Mr/Mrs/Ms/Dr):

Institution:

Country/Pays:

Position/Titre:

Full Mailing Address/ Adresse Complète:

Telephone/Téléphone:

Telefax/Téléfax:

Email:

Arrival Date/Date d'Arrivée:

Time/Heure:

Flight No./Vol no.:

Departure Date/Date de Départ:

Time/Heure:

Flight No./Vol no.:

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